



**WEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2014**

	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>As at</b>	<b>As at</b>
	<b>30-Sep-14</b>	<b>31-Dec-13</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
Property, plant and equipment	18,505	19,588
Investment properties	59,231	59,231
Investment in associates	2,750	2,504
Other investments	1,142	3,353
Deferred tax assets	72	72
<b>Total non-current assets</b>	<u>81,700</u>	<u>84,748</u>
Inventories	4,289	3,512
Trade and other receivables	50,248	28,491
Current tax assets	601	345
Cash and cash equivalents	28,103	26,646
<b>Total current assets</b>	<u>83,241</u>	<u>58,994</u>
<b>TOTAL ASSETS</b>	<u>164,941</u>	<u>143,742</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	105,563	52,731
Reserves	3,059	29,422
<b>Total equity attributable to shareholders of the Company</b>	<u>108,622</u>	<u>82,153</u>
Non controlling interests	585	698
<b>Total equity</b>	<u>109,207</u>	<u>82,851</u>
Long term borrowings	37,740	40,549
Deferred tax liabilities	1,160	1,145
<b>Total non-current liabilities</b>	<u>38,900</u>	<u>41,694</u>
Trade and other payables	10,177	11,296
Loans and borrowings	6,400	7,517
Dividend Payable	-	-
Current tax liabilities	257	384
<b>Total current liabilities</b>	<u>16,834</u>	<u>19,197</u>
<b>TOTAL LIABILITIES</b>	<u>55,734</u>	<u>60,891</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>164,941</u>	<u>143,742</u>
Net Assets per ordinary share (RM)	<u>0.51</u>	<u>0.78</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying explanatory notes attached to the interim financial statements.



**WEIN BERHAD**

(Company No. 742890-W)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

**FOR THE PERIOD ENDED 30 SEPTEMBER 2014**

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		9 months ended	
	30-Sep		30-Sep	
	2014	2013	2014	2013
	RM'000	RM'000	RM'000	RM'000
Revenue	13,427	14,371	33,814	41,615
Cost of goods sold	(11,862)	(13,455)	(29,074)	(37,120)
Gross profit	<u>1,565</u>	<u>916</u>	<u>4,740</u>	<u>4,495</u>
Other operating incomes	349	940	1,854	1,687
Distribution and administrative expenses	(1,320)	(1,494)	(5,209)	(4,704)
Finance costs	(183)	(213)	(552)	(637)
Share of result of associate	-	(31)	275	19
Profit before taxation	<u>411</u>	<u>118</u>	<u>1,108</u>	<u>860</u>
Tax expense	20	(76)	(462)	(323)
<b>(Loss) / Profit for the period</b>	<u>431</u>	<u>42</u>	<u>646</u>	<u>537</u>
<b>Other Comprehensive Income, net of tax</b>				
Fair value of available-for-sale financial assets	111	90	299	411
<b>Total Comprehensive Income for the period</b>	<u><u>542</u></u>	<u><u>132</u></u>	<u><u>945</u></u>	<u><u>948</u></u>
<b>(Loss) / Profit attributable to:</b>				
Owners of the Company	389	71	759	532
Non-controlling interests	42	(29)	(113)	5
	<u><u>431</u></u>	<u><u>42</u></u>	<u><u>646</u></u>	<u><u>537</u></u>
<b>Total comprehensive income attributable to:</b>				
Owners of the Company	500	161	1,058	943
Non-controlling interests	42	(29)	(113)	5
	<u><u>542</u></u>	<u><u>132</u></u>	<u><u>945</u></u>	<u><u>948</u></u>
Basic earnings per share (sen)	<u>0.25</u>	<u>0.05</u>	<u>0.48</u>	<u>0.40</u>
Diluted earnings per share (sen)	<u>0.25</u>	<u>0.05</u>	<u>0.48</u>	<u>0.40</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 30 SEPTEMBER 2014**  
**(The figures have not been audited)**

	Share capital RM'000	Non-Distributable Reverse acquisition reserve RM'000	Non-Distributable Fair value reserve RM'000	Non-Distributable Revaluation reserve RM'000	Non-Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2014	52,731	(31,482)	934	-	12,128	47,842	82,153	698	82,851
Total comprehensive income for the period	-	-	299	-	-	759	1,058	(113)	945
Revaluation on investment properties	-	-	-	-	-	-	-	-	-
Right issue	26,466	-	-	-	-	-	26,466	-	26,466
Bonus issue of shares	26,366	-	-	-	-	(26,366)	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 30 September 2014	<u>105,563</u>	<u>(31,482)</u>	<u>1,233</u>	<u>-</u>	<u>12,128</u>	<u>21,180</u>	<u>108,622</u>	<u>585</u>	<u>109,207</u>
At 1 January 2013	52,731	(31,482)	434	-	12,128	47,252	81,063	761	81,824
Total comprehensive income for the period	-	-	500	-	-	1,645	2,145	(63)	2,082
Bonus issue of warrants	-	-	-	-	0	-	-	-	-
Disposal of Subsidiary	-	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2013	<u>52,731</u>	<u>(31,482)</u>	<u>934</u>	<u>-</u>	<u>12,128</u>	<u>47,842</u>	<u>82,153</u>	<u>698</u>	<u>82,851</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 30 SEPTEMBER 2014**  
**(The figures have not been audited)**

	<b>Cumulative Quarter</b>	<b>Cumulative Quarter</b>
	<b>9 Months Ended</b>	<b>9 Months Ended</b>
	<b>30-Sep-14</b>	<b>30-Sep-13</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	1,108	860
Adjustments for:		
Non-cash items	1,259	2,175
Non-operating items	285	118
Operating profit before working capital changes	2,652	3,153
Changes in working capital		
Net changes in current assets	(22,537)	4,108
Net changes in current liabilities	(1,119)	(7,332)
Taxes paid	(828)	(745)
Net cash used in operating activities	(21,832)	(816)
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
- Other investment	-	1,350
- Dividend Income	146	-
- Interest income	151	518
- Net cash outflow on disposal of a subsidiary	-	-
- Proceeds from disposal of other investments	2,649	-
- Proceeds from disposal of plant and equipment	-	(3,650)
- Purchase of investment properties	-	-
- Purchase of property, plant and equipment	(590)	-
Net cash (used in)/from investing activities	2,356	(1,782)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
- Interest paid	(552)	(637)
- Drawdown of term loans	-	3,152
- Pledged of fixed deposits	-	-
- Repayment of finance lease obligations	(58)	-
- Repayment of term loans	(2,808)	(1,177)
- Payment of dividend	(1,055)	(1,055)
- Issuance of shares	26,466	-
Net cash from/(used in) financing activities	21,993	283
Net change in cash and cash equivalents	2,517	(2,315)
Cash and cash equivalents at beginning	22,657	40,571
Cash and cash equivalents at end	25,174	38,256

Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:

Cash and bank balances	15,153	40,178
Bank overdrafts	(2,674)	(1,922)
Fixed deposits with license banks	12,695	-
	25,174	38,256

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2013 and the accompanying notes attached to the interim financial statements.